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Issue: 12-12

March 23, 2012

- . B.C.'s population up to 4,597,919 as of January 1st
- February inflation rate holds steady at 1.7%
- Retail sales up 0.3%

Population

- In the fourth quarter of 2011, British Columbia's population grew by 5,885 (or +0.1%) to reach an estimated 4,597,919 on January 1, 2012. The latest increase represented the continuation of steady quarter-over-quarter population growth for B.C. Alberta (+0.5%) and Saskatchewan (+0.4%) continued to lead the pack, leaving B.C. in shared fifth place with Quebec (+0.1%). PEI (-0.2%) and Nova Scotia (-0.1%) were the only provinces to record a decline in population in the fourth quarter. The Canadian population grew to 34,670,352 (+0.2%) over the same period.
- B.C.'s population growth during the last three months of 2012 was largely the result of a net inflow (+4,094) of migrants from other countries. Natural increase (births minus deaths, +2,144) also contributed to the province's population boost. However, for the fourth consecutive quarter, the overall gains were somewhat dampened by a net outflow of migrants to other parts of the country (-353). The province gained 10,248 migrants in the last three months of 2011, but lost 10,601. Meanwhile, Alberta (+6,010) saw the most substantial net inflow of population from other provinces. Migration from outside Canada has historically contributed more to B.C.'s population than movement within Canada itself. Data Source: Statistics Canada

Prices

• British Columbia's inflation rate was 1.7% (year over year) for the third straight month

in February, with prices for energy (+4.7%) and other items (+1.5%) remaining stable. Consumers continued to pay significantly more for clothing & footwear (+5.7%), food (+3.4%), and transportation (+3.3%). However, declining costs for recreation, education & reading (-1.0%) provided some relief as prices for home entertainment (-6.8%) and recreation (-4.2%) equipment fell. The cost of owned accommodation also declined (-0.7%), keeping the increase in shelter prices at just 0.3%.

Grocery bills (+4.3%) took a bigger bite out of consumer budgets, while restaurant prices rose a more modest 1.9%. Prices of fish and other seafood products (+6.4%) surged, continuing an uptick started in December. Price increases for non-alcoholic beverages (+10.1%) remained at double-digit levels, and fresh fruit (+6.8%) and vegetables (+5.4%) were also more expensive than in 2011.

Utilities were 4.7% pricier, with water (+5.8%) and electricity (+6.4%) cost hikes being balanced by a marginal rise in piped gas (+0.4%). Prices at the pump were 4.2% higher, down from highs in October and November 2011.

B.C. matched Manitoba (+1.7%) for the lowest inflation rate in Canada, both well below the national figure (+2.6%). Quebec (+3.2%) was the province with the largest jump in prices compared to February 2011.

The consumer price indices for Vancouver (+2.1%) and Victoria (+1.6%) remained on opposite sides of the provincial average. Vancouver's price for regular unleaded gas was

2011 Admissions and Transfer Experiences

Did you know...

Four in ten Canadian hockey fans identified last year's Vancouver vs. Boston series as one of the top three most memorable playoff finals ever.

Data Source: Ipsos Canada

up 5.4%, while in Victoria gas was down 2.1% compared to February 2011.

Data Source: Statistics Canada

The Economy

- Retail sales in B.C. advanced 0.3% (seasonally adjusted) in January, following a 1.4% decline in the previous month. British Columbia's gain rang in just below the national average of 0.5%, with the strongest growth occurring in Ontario (+1.5%). Sporting goods (+4.8%) and clothing stores (+4.6%) fared the best, bouncing back after declines in December. Motor vehicle & parts dealers (+2.3%), general merchandise stores (+1.7%), and food & beverage stores (+0.4%), which together accounted for almost 60% of sales, contributed the most to January's increase. Sales dropped at building supply stores (-5.0%), electronic stores (-2.6%), and gasoline stations (-1.4%). Data Source: Statistics Canada
- B.C. wholesale sales fell 0.9% (seasonally adjusted) in January, with declines affecting most industries. The national total for wholesalers slipped 1.0%, with six provinces (including B.C.) experiencing lower sales. Saskatchewan (-7.2%) and Manitoba (-6.0%) suffered steep contractions, followed by moderate losses in Ontario (-1.2%). Among provinces that saw increases, wholesalers in P.E.I. (+2.5%) and Newfoundland (+2.5%) had the highest growth, with Alberta (+0.8%) and New Brunswick (+0.6%) shipping out more as well.
- Investment in new housing construction in B.C. increased 10.5% (year over year, 2002 constant prices) in January. Saskatchewan (+22.9%) and Ontario (+16.9%) had the strongest growth, but all western provinces climbed more than the national average (+10.2%). British Columbia was the location of 17% of new housing investment within Canada in January.

Spending on new apartment complexes continued to expand in B.C., with investment 37.8% higher than in 2011. Investment in row

- (-5.1%) and double (-13.0%) housing units was down, but spending on single dwellings was 1.3% higher after being down for almost all of 2011.

 Data Source: Statistics Canada
- The number of EI beneficiaries in B.C. increased 9.0% in January, continuing a rise that started in October 2011. Despite this, the number of persons receiving benefits is still 14.8% lower than in January 2011. Individuals under the age of 25 made up 11% of beneficiaries, and 17% were over 55.

Data Source: Statistics Canada

Tourism

• The number of traveller entries to Canada via B.C. inched up 0.3% (seasonally adjusted) in January, continuing on an upturn that began in November 2011. An increase in overnight visitors from the United States (+2.2%) overcame a decline in the smaller group of American same-day visitors (-4.1%) in January, for a 0.2% rise in total American entries. Travel from other countries, comprising 26% of entries, increased (+0.6%). There were fewer travellers from Africa (-3.1%) and Asia (-0.1%), but additional visits from South America (+17.5%), Oceania (+2.1%) and Europe (+0.3%) contributed the most to the gain. Data Source: Statistics Canada

The Nation

• Canada's leading economic indicator for February was 0.6% higher than in January, continuing a trend of growth since June. Countering a dip in the housing index (-0.4%), the TSE 300 stock price index (+1.7%) finally halted its eight month decline. The leading indicator was further buoyed by increases in the money supply (+0.5%), new durable goods orders (+1.4%), and higher shipments relative to inventories (+1.5%).

Data Source: Statistics Canada

Infoline Issue: 12-12 March 23, 2012

research results

highlights of current research for BC post-secondary system partners

2011 Admissions and Transfer Experiences

of Students Continuing their Post-Secondary Studies in British Columbia

Prepared for BCCAT by BC Stats

Introduction

Recent figures show that each year over 22,000 students move between institutions in BC's geographically dispersed network of public colleges, institutes, teaching-intensive universities, and research-intensive universities. The ability of students to move easily through the system, accessing the institutions, programs of study, and courses that they need and, where appropriate, transferring credits for their work, is key to the success of the province's post-secondary education system.

The BC Council on Admissions and Transfer (BCCAT) facilitates the movement of students among BC post-secondary institutions by coordinating an efficient system for transferring course credits. In order to learn more about the actual experiences of students who changed institutions, BCCAT commissioned an analysis of relevant questions from a provincial survey of former students conducted in 2011, 2 the BC Diploma, Associate Degree, and Certificate Student Outcomes (DACSO) Survey.3

Highlights:

 44% of post-secondary students surveyed continue their studies (33% for credential completers and 73% for those who had not completed their credential)

Of those continuing their studies at a different institution:

- 80 % are satisfied with admissions services
- · 86% enter their preferred institution
- 94 % enter their preferred program
- 85% register in all the courses they want
- 86% receive all the transfer credits they expect
- 79% are satisfied with their transfer experience

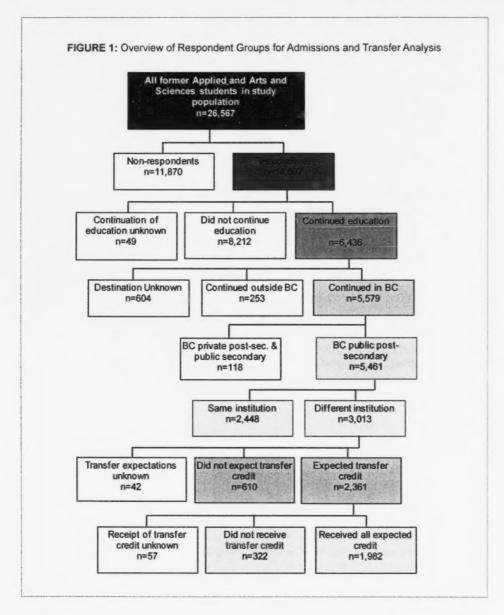
¹ Student Transitions Project, "Movers and Transfers in the B.C. Public Post-Secondary System," Government of British Columbia, February 2011.

² The annual DACSO Survey is overseen by the BC Student Outcomes Research Forum and is jointly funded by the Ministry of Advanced Education and participating institutions. It was previously known as the BC College & Institute Student Outcomes (CISO) Survey.

³ For more detail, please see the report upon which this document is based, "2011 Admissions and Transfer Experiences of Students Continuing their Post-Secondary Studies in British Columbia." This and similar reports for 2002, 2005, and 2008 are found at BCCAT's website, <u>bccat.ca/publications</u>

This analysis focuses on the admissions and transfer experiences of almost 5,500 former students who left a BC public college, institute, or teaching-intensive university program to continue their studies in another program at the same institution or at another BC public post-secondary institution.⁴ The former students were surveyed 9 to 20 months after they left their programs of study. The following information includes a comparison of results with similar studies conducted in 2002, 2005, and 2008.

Figure 1 illustrates the different groups of respondents whose admissions and transfer experiences are profiled in this newsletter. In total, 26,567 former Arts and Sciences and Applied program students who completed or nearly completed a diploma, associate degree, or certificate program were eligible for the survey in 2011. Of these, 14,697, or 55% responded to the survey. A total of 3,013 respondents continued their studies at another BC public post-secondary institution and represent the target population for student feedback on the transfer system.



⁴ Former students from research-intensive universities do not fall within the scope of the DACSO survey. As such, the results presented here include data for research-intensive universities as receivers of movers, but not as senders.

Students' further study experience

In 2011, 44% of respondents (n=6,436, Figure 1) reported continuing their studies after leaving their original program; 39% in the BC public post-secondary system (n=5,461, Figure 1).⁵ Across survey years, the proportion of former Arts and Sciences and Applied program students who continued their studies has remained relatively constant, as seen in Figure 2.

Which students went on for further studies?

Continuers were more likely to be younger, to have less previous post-secondary experience, and to originate from relatively large institutions located in the Lower Mainland. Not surprisingly, students who had completed their post-secondary credential (35%) were less likely to continue than students who had not completed their credential (73%).

When considering differences in the rates of continuing by program, it is important to note that a smaller proportion of former Arts and Sciences respondents (32%) had completed their post-secondary credential than former Applied program respondents (90%).⁶ Thus, based on credential completion information, it is not surprising that a higher proportion of former students of Arts and Sciences programs went on for further studies (73%, n=2,348) than those from Applied programs (36%, n=4,088). However, Figure 3 shows that former Arts and Sciences students were as or more likely than Applied program students to continue their studies whether they had completed their credential or not.

Where do students go for further studies?

Ninety-six percent of continuers whose destination is known stayed in BC and 94% continued in the BC public post-secondary system — of those, 55% moved to a different institution. The remaining 45% started a different program at their original institution.

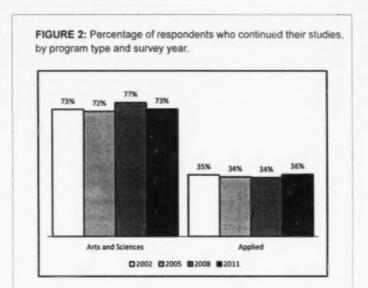
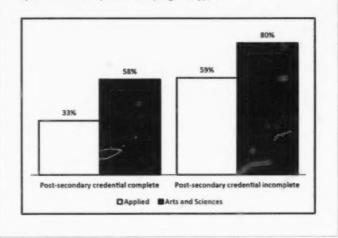


FIGURE 3: Percentage of respondents who continued their studies, by credential completion and program type.



^{5.} The base for this percentage has been adjusted from 14,697 to 14,044 (less 49 respondents with continuation unknown and 604 with destination unknown).

⁶ This reflects the fact that the survey population does not include upper division Arts and Sciences students.

39% continued their studies in the BC public post-secondary system...



...45% at the same institution

Over the survey years, staying at the same institution for further studies has become more popular among students who continued their studies in the BC public post-secondary system, particularly for former Applied program students. In 2002, those who stayed at the same institution comprised 32% of continuers, while in 2011 they made up 45%. This trend reflects:

- increased opportunities for students to complete their degree at teaching-intensive universities and BCIT.
 At least three-quarters of the continuing students from four teaching intensive universities stayed at the same institution for further studies⁷ and 77% remained at BCIT.
- a growing tendency for former students of Applied programs to stay at the same institution for further studies, from 47% in 2002 to 61% in 2011.



...55% at a different institution

Respondents who switched to another institution in the BC public post-secondary system, or "movers," are of great interest to the Council because they provide a student's perspective on how easy or difficult it is to move within the system.

Movers tend to originate from colleges (68%) and to transfer to one of five BC research-intensive universities (69%). Former Arts and Sciences students are more likely to move (81%) than former Applied program students (39%). The most popular destinations for movers were the University of British Columbia (including Okanagan campus) (26%), Simon Fraser University (23%), the University of Victoria (14%), and BCIT (7%).

FIGURE 4: Percentage of respondents who stayed at the same institution, by program type and survey year

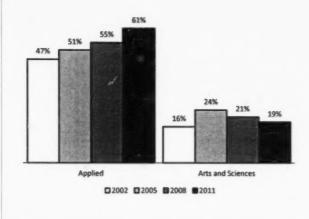
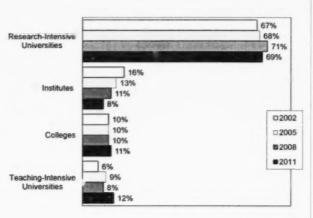


FIGURE 5: Distribution of movers from colleges, institutes and teaching-intensive universities into all BC public post-secondary institutions, by receiving institution type and survey year

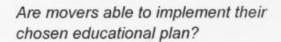


⁷ The four teaching-intensive universities with a high percentage of students staying for further studies are: Thompson Rivers University (82%), University of the Fraser Valley (78%), Thompson Rivers University-Open Learning (76%), and Vancouver Island University (75%).

⁸ For the purposes of this study, the following five institutions are included in the research university category: Simon Fraser University, University of British Columbia (including Okanagan campus), University of Northern British Columbia, University of Victoria, and Royal Roads University.

Are movers satisfied with admission services and application processes at their new institution?

In both 2008 and 2011, 80% of those who moved within the BC public post-secondary system were "very satisfied" or "satisfied" with the admission services and application processes at their new institution. Credit transfer appears to play a role in respondents' satisfaction; those applicants who did not expect to transfer credits were significantly more likely to give a positive evaluation of the admission services and application processes at their receiving institution. In 2008 and 2011, 87% of students who did not expect to transfer credit were "very satisfied" or "satisfied" versus 78% of those who expected to transfer credits.



A great majority of movers within the BC public postsecondary system reported getting into the institution, program, and courses of their choice.

- · 86% were accepted into their institution of choice;
- · 94% accessed their preferred program of study; and
- · 85% registered in all the courses they wanted.

Although still high at 86%, the percentage of movers who got into their first-choice institution dropped substantially below 90% for the first time in 2011.

Compared with previous survey years, lower rates of accessing preferred institutions were reported in 2011 by former students of Applied (88% in 2008 and 83% in 2011) and Arts and Sciences (91% in 2008 and 88% in 2011) programs. However, rates of accessing preferred programs and courses remained consistent with previous survey years.

FIGURE 6: Respondents' satisfaction with admission services and application processes at the institution they transferred to, by transfer expectation

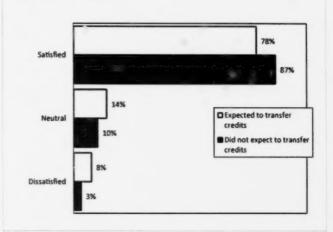
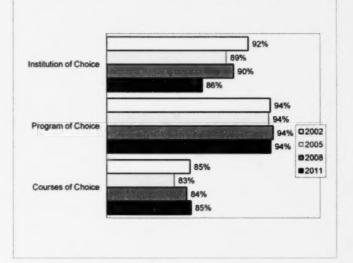


FIGURE 7: Likelihood of getting into first choice institution, preferred program and all desired courses, by survey year



Students reported more difficulty accessing their first choice institution than in previous survey years.

Students' transfer experience

What are students' transfer expectations?

More than three-quarters (79%) of movers within the BC public post-secondary system expected to transfer course credits from their original institution. Eighty-six percent of transfer students surveyed in 2011 received all of the course credits they expected, consistent with 2008 and up four percentage points from 2005. Although 14% of 2011 transfer students did not get all of their expected transfer credit, only about 1% of respondents did not get any of their transfer credits and the rest got at least some.

Arts and Sciences students were more likely than Applied program students to expect to transfer credits and to report receiving their credits (Figure 8). This is expected because Applied programs are often not designed for transfer.

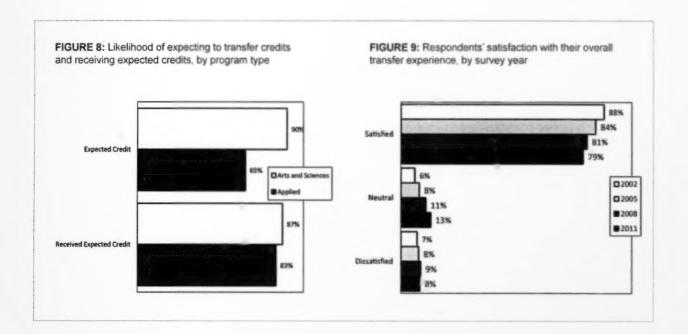
Among a range of reasons cited, 45% of the 322 respondents whose transfer expectations were not met said that their origi-

nal course or program was not designed for transfer to their new institution, 41% said their courses transferred but could not be used toward their particular degree, and 39% said they received unassigned credit⁹ instead of specific credit for the courses they transferred. Other BCCAT studies have shown that many of the reasons provided by students for not receiving expected credits are valid curricular reasons for not awarding credit. This suggests that there is a need for further efforts to educate students about the transferability of course credits.

Are students satisfied with their transfer experience?

Respondents expressed a high level of satisfaction with their overall transfer experience; 79% said they were "very satisfied" or "satisfied." Only 8% were "dissatisfied" or "very dissatisfied," with the rest being neutral.

The percentage of students who were "very satisfied" or "satisfied" with their transfer experience has decreased consistently over time from a high of 88% in 2002 to 84% in 2005, 81% in 2008, and 79% in 2011 (Figure 9).



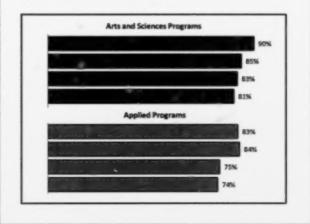
⁹ Unassigned credits are granted where specific course-to-course equivalencies between the sending and receiving institution cannot be established. Such credits may be allowed as electives and may also be used to fulfill credit requirements for a degree program. However, unassigned credits may not satisfy some program requirements. Assigned credits are awarded for specific courses that have an equivalency at the receiving institution.

Research shows that respondents surveyed by phone are more likely than web respondents to give positive ratings on satisfaction and level-of-agreement questions. Please see the full admissions and transfer report 3 for a detailed discussion of the impact of changes to the data collection methodology on year-over-year comparisons. The combined telephone and web approach to data collection will be used in future DACSO surveys because it has become increasingly difficult to maintain response rates to telephone surveys within existing budgets.

At least some of the decrease in satisfaction after 2005 can be attributed to changes in data collection, from telephone interviewing only to a combination of telephone and web in 2008. The mode of data collection had a significant impact on respondents' reported satisfaction with their transfer experience in both 2008 and 2011. For example, in 2011, 83% of telephone respondents were "satisfied" or "very satisfied" with their transfer experience, compared with 72% of web respondents.

Another factor affecting satisfaction levels is the changing program composition of the survey cohort itself. Due to changes in the criteria for inclusion in the study, ¹⁰ former Applied program

FIGURE 10: Percentage of respondents' who were "satisfied" or "very satisfied" with their overall transfer experience, by survey year and program type



students have increased as a proportion of the total survey population from 67% in 2005 to 78% in 2011. Applied program respondents are less likely to receive their desired transfer outcome, which is not surprising considering Applied programs are often not designed for transfer. Thus these respondents generally report lower levels of overall satisfaction with their transfer experience (Figure 10).

How can the transfer system be improved?

Each survey year, a small proportion of respondents (8%, n=193 in 2011) who expected to transfer credits to their new institution have reported being dissatisfied with their overall transfer experience. A new series of questions sheds light on why these students were dissatisfied and how they feel their overall transfer experience might have been improved. ¹¹ The three top reasons for dissatisfaction were difficulty getting the information needed (51%), challenges understanding the transfer process (50%), and not receiving the transfer credit expected (46%). In terms of how their experience could be improved, respondents offered the following suggestions:

- improve service from academic advisors and admissions staff at sending and receiving institutions;
- increase availability of clear, accurate, accessible, and timely course transfer information;
- provide more opportunities to transfer credits among institutions; and
- increase collaboration among sending and receiving institutions.

¹⁹ Due to changing program structures at some teaching-intensive universities, some Arts and Science programs have moved out of the DACSO survey and into the Baccalaureate Graduates Survey. Please see the full admissions and transfer report at <a href="https://documents.org/legister/bearts/be

¹¹ A newsletter focussing on the feedback provided by respondents who were dissatisfied with their transfer experience can be found on the BCCAT website.
See Improving the BC Transfer Experience: Feedback from Students at <a href="https://doi.org/10.1007/journal.org/10.1007/j

Conclusion

Students are taking advantage of the wealth of opportunity and choice offered by the BC post-secondary system. Thirty-nine percent of the students surveyed had gone on to further studies in the BC public post-secondary system - 45% of these at the same institution and 55% at a different institution. A growing proportion of former Applied program students are enrolling in a new program at the same institution rather than transferring to a different institution. This is particularly the case at some teaching-intensive universities and BCIT where there are expanded opportunities for continuing students to earn degrees without leaving.

A large proportion of those who moved to a new institution within the BC public post-secondary system reported that they were able to enrol in their institution, program, and courses of choice. However, the proportion accessing their first choice institution was lower in 2011 than in previous survey years. Seventy-nine percent of students who continued at a different institution in the BC public post-secondary system expected to transfer credits, and 86% were successful in transferring all of their credits - less than 1% were unable to transfer any of their credits.

The percentage of respondents who are satisfied with their transfer experience has been declining over the years (from 84% in 2005 to 79% in 2011). However, this decline is in part attributable to two factors: (a) the change in survey methodology from telephone interviewing only to a combination of telephone and web affecting the 2008 and 2011 survey responses (web responses on opinion-style questions tend to be more negative), and (b) the substantial increase in Applied program students as a proportion of the total survey population (67% in 2005 to 78% in 2011). Applied programs are often not designed for transfer; therefore, these respondents generally report lower levels of satisfaction with their transfer experience. It is notable that the levels of dissatisfaction have remained relatively constant over the years at around 8% while the neutral responses have risen from 6 to 13% between 2002 and 2011.

Recommendations

Drawing on the survey results in general and the feedback provided by students who were dissatisfied with their overall transfer experience in particular, the author has a number of recommendations for institutions and for BCCAT which are detailed in the full report.

Those for institutions include:

- · working with each other to increase course and program transfer opportunities for students:
- · informing their students about transferability at the program and course selection stage; and
- · making efforts to provide adequate training to advisers so that they are well versed in the details of the transfer system and can provide effective service to students dealing with transfer issues.

Recommendations for BCCAT include:

- · providing clear general information about the transfer process in addition to up-to-date, specific information in a well-publicized Transfer Guide;
- identifying and helping to resolve articulation issues between institutions; and
- a potential research project which would assess the extent of assigned versus unassigned cred" being granted.



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Infoline

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Email transmission information service from BC Stats

also on the Internet at www.bcstats.gov.bc.ca or choose RSS

BC at a glance		
POPULATION (thousands)		% change on
	Jan 1/2012	one year ago
BC	4,597.9	1.0
Canada	34,670.4	1.1
GDP and INCOME (Released Nov 8)		% change on
(BC - at market prices)	2010	one year ago
Gross Domestic Product (GDP) (\$ millions)	203,147	5.9
GDP (\$ 2002 millions)	167,140	3.0
GDP (\$ 2002 per Capita) (reflects revised pop)		1.4
Personal Disposable Income (\$ 2002 per Capita)	26,166	2.2
TRADE (\$ millions, seasonally adjusted)		% change on prev. month
Manufacturing Shipments - Jan 2012	3,161	2.0
Merchandise Exports - Jan 2012	2,641	-4.8
Retail Sales - Jan 2012	5,047	0.3
CONSUMER PRICE INDEX	% change on	12-month avg
(all items - Feb 2012)	one year ago	% change
BC	1.7	2.3
Vancouver	2.1	2.2
Victoria	1.6	2.1
Canada	2.6	3.0
LABOUR FORCE (thousands)		% change on
(seasonally adjusted)	Feb 2012	prev. month
Jobs Created (-Lost) - BC	9.1	
Labour Force - BC	2,472.4	0.4
Employed - BC	2,300.8 171.5	0.4
Unemployed - BC	1/1.5	
I have been seen as the seen seen seen seen seen seen seen se		Jan 2012 6.9
Unemployment Rate - BC (percent) Unemployment Rate - Canada (percent)	6.9 7.4	7.6
INTEREST RATES (percent)	Mar 21/2012 3.00	Mar 23/2011
Prime Business Rate	3.00	3.00 3.50
Conventional Mortgages - 1 year - 5 year	5.24	5.34
US-CANADA EXCHANGE RATE	Mar 21/2012	Mar 23/2011
(avg. noon spot rate) Cdn \$ per US \$ (closing rate) US \$ per Cdn \$	0.9931 1.0078	0.9821 1.0197
(1110-111)	1.0076	
AVERAGE WEEKLY WAGE RATE	Fab 0040	% change on
(industrial aggregate - dollars)	Feb 2012	one year ago
BC	860.57 855.69	3.8 2.8
Canada	855.69	2.8
SOURCES:		
Population, Gross Domestic Product, Trade,	Statistics	
Prices, Labour Force, Wage Rate	3 Canada	
Interest Rates, Exchange Rates: Bank of Canada Weel	(Financial Statistic	5

For latest Weekly Financial Statistics see www.bankofcanada.ca

New RSS Feeds From BC Stats

BC Stats has published several new RSS feeds, including: Aboriginal Peoples, Business and Industry, Census, Economic Statistics, Education, Environment, Geography and Mapping, Income, Pensions, Spending and Wealth, International and Interprovincial Trade, Labour, Population, Demography and Immigration, and more.

http://www.bcstats.gov.bc.ca/Help/RSSFeeds.aspx

The 2011 National Household Survey Release dates have been set as:

May 8, 2013

o Immigration; Citizenship; Place of birth; Language; Ethnic origin; Visible minorities; Religion: Aboriginal Peoples

June 26, 2013

Labour; Education;
 Place of work; Commuting to work;
 Mobility and migration;
 Language of work

August 14, 2013

Income; Earnings; Housing;
 Shelter costs

http://www12.statcan.gc.ca/nhs-enm/index-eng.cfm

Census 2011 Fast Facts

According to the 2011 census, compared to other provinces, BC's population growth was second only to Alberta over the 2006 to 2011 period. In May of 2011, the census counted 4,400,057 persons in BC, up 286,570 (+7.0%) from the 2006 count. Read more on the 2011 Census page:

http://www.bcstats.gov.bc.ca/StatisticsBySubject/Census/2011Census.aspx

Released this week by BC Stats

- Exports, January 2012
- Population Highlights, Fourth Quarter 2011
- Consumer Price Index, February 2012

Next week

- Business Indicators, March 2012
- . Quarterly Regional Statistics, 4th Quarter 2011